INVITATION TO BID

On behalf of the San Diego Unified School District, **Balfour Beatty Construction**, **LLC** is requesting bids from qualified subcontractors (licensed contractor with A or B Classification(s) or C Specialty license for scope noted within the Bid Packages) for:

Boone Elementary Reroof (GMP No. 3) CC22-0463-52-A4-G3 (Lease-Leaseback)

Project Information:

- 1. Contract Number: CC22-0463-52-A4-G3
- 2. Boone Elementary Reroof (GMP No. 3)
- 3. Project Estimate: \$1 Million \$3 Million
- 4. Schedule: June 2024 August 2024
- 5. Project Description: The scope of work consists of a demo & reroof of buildings 01-01, 01-02, 01-03, 01-04, 01-05, 02-06, 02-07, & portable classrooms.

NON-MANDATORY JOB WALK: <u>February 14, 2024 @ 2:00PM</u> at Boone Elementary School, 7330 Brookhaven Rd, San Diego, CA 92114. The meeting will begin with a general project overview, followed by a site walk of the school site(s).

FOR THE SAFETY OF OUR STUDENTS, BIDDERS MUST ABIDE BY THE FOLLOWING:

- **Photographs:** when taking pictures of the site, please make sure students are not in the frame.
- **Restrooms:** please use a "staff only" restroom student restrooms are not open to adults.
- Conduct: when walking through the campus, stay together as a group and keep your voices down. Class is in session.
- Leaving the walk before it has concluded: if you need to leave the site walk before it has ended, locate the general contractor staff and they will escort you to the nearest exit.

BID DATE & TIME: MARCH 1, 2024, at 2:00PM via BuildingConnected.

PROJECT CONTACT: Esteban Guadiana, Senior Project Engineer, (805) 206-6700 EGuadiana@BalfourBeattyUS.com

RFI DEADLINE: RFI's must be submitted through BuildingConnected no later than <u>4:00PM February 16, 2024</u>. Final addendum including RFI responses will be issued on <u>February 27, 2024</u>.

*** DO NOT CONTACT THE DISTRICT DIRECTLY ***

PROJECT STABILIZATION AGREEMENT (PSA): Please note that this project is subject to the PSA. The complete agreement is available at <u>sandieqounified.org/PSA</u>. The successful subcontractors will be required to execute a PSA Letter of Assent (LOA), whereby subcontractors agree to conform to all terms and conditions set forth in the PSA.

PROPRIETARY SPECIFICATIONS: Under Public Contract Code §3400(c)(2), the District or its designee, has made a finding that the following particular materials, products, or services are designated by specific brand or trade name in order to match other products in use on the particular public improvements either completed or in the course of completion:

BIDDING DOCUMENTS: Each bid shall be in accordance with all terms, conditions, plans, specifications and any other documents that comprise the bid documents. The DSA approved plans and specifications, appendices, and forms will be posted and maintained through **BuildingConnected** For access to the documents, please contact Esteban Guadiana at <u>EGuadiana@BalfourBeattyUS.com</u> including: Company name, address, phone number, CA License # & classification(s), main point of contact, and bid package number(s) interested in bidding.

SENATE BILL (SB) 854 REQUIREMENTS: Effective July 1, 2014, no general contractor or subcontractor may be listed on a bid proposal or awarded a contract for a public works project (awarded on or after April 1, 2015) unless registered with the Department of Industrial Relations (DIR) pursuant to Labor Code §1725.5 with limited exceptions from this requirement for bid purposes only under Labor Code §1771.1(a). This project is subject to compliance monitoring and enforcement by the DIR. Refer to the following DIR Website for further information: <u>dir.ca.gov/Public-Works/PublicWorks.html</u>.

PREVAILING WAGES: Prevailing wage requirements apply to all public works projects and must be followed per Article 17 of the General Conditions of the Request for Proposals. The applicable prevailing wage determination during construction is the one in effect on the date the GMP is first published in a newspaper of general circulation. Here, the applicable prevailing wage determination for construction services referenced in the published GMP advertisement is <u>2023-2</u>. The first bid advertisement date for each District defined GMP phase shall establish the applicable prevailing wage determination,

regardless of how many times the Prime Contractor published an advertisement. That **first** bid advertisement to subcontractors shall state the applicable prevailing wage determination for construction services for the duration of that District defined GMP phase. Each District defined GMP phase for construction services may have a different prevailing wage determination based on its separate publication of the first bid advertisement date. The following is a link to the Department of Industrial Relations (DIR) website to obtain rate information, and any applicable predetermine increases www.dir.ca.gov/oprl/dprewagedetermination.htm

DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION PROGRAM: Pursuant to resolution in support of Service Disabled Veterans Owned Businesses (SDVOB) and Disabled Veteran Business Enterprises (DVBE) approved on May 10, 2011 by the Board of Education, Balfour Beatty Construction, LLC is required to satisfy a minimum DVBE participation percentage of at least three percent (3%) for this project. In compliance with this program, the bidder shall satisfy all requirements enumerated in the bid package. GOALS FOR EBE & DVBE PARTICIPATION: 50% EBE / 5% DVBE.

MEP SUBCONTRACTORS' DISTRICT PREQUALIFICATION: Prequalifications are due to the District by February 16, 2024. MEP (Mechanical/Electrical/Plumbing): Subcontractors performing work under one or more of the following license classifications: A or B, and/or performing work of C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43 and C-46, should submit their prequalification application on PlanetBids. Go to tinyurl.com/SDUSD-PlanetBids, login as a vendor, then click the menu on the left, and select prequalification to get started. MEP prequalifications must be renewed annually on the approval anniversary. Bids will not be accepted from non-prequalified MEP subcontractors. Visit sandiegounified.org/contractor-prequalification or email prequal@sandi.net for more information.

BALFOUR BEATTY CONSTRUCTION, LLC PREQUALIFICATION: All BIDDERs must be prequalified to BID on Balfour Beatty Construction Projects for any Bid in excess of \$500,000.00. If the Bid Package amount is over \$500,000, then the BIDDER must submit a prequalification package and be approved prior to any award. Approvals are good for 12 months and must be renewed annually. The prequalification process can be started on our website at the following URL: https://www.balfourbeattyus.com/trade-partners/partner-with-us

BID BONDS: Bid Bonds are NOT required for this project.

PAYMENT AND PERFORMANCE BONDS: The Subcontract, in which the successful bidder, as Subcontractor, will be required to execute the forms and amounts of surety bonds that they will be required to furnish at the time of execution of the Agreement, is included in the contract documents will be carefully examined by the bidder. For subcontracts exceeding \$100,000, a Performance Bond will be required. The Performance Bond must be executed by an admitted Surety approved to conduct business in the State of California, which meets the highest standards the County is legally permitted to establish and which it has established. Bonds will be in the form included with the subcontract. For subcontracts exceeding \$100,000, a Payment bond will be required. The Payment Bond must be in the amount of 100 percent of the total amount payable. The Payment Bond must be executed by an admitted Surety approved to conduct business in the State of California and meet the highest standards the County is legally permitted to establish. Bonds will be in the form included with the subcontract.

PERSONAL GUARANTEE: For subcontracts of \$25,000 that do not exceed \$100,000, a Personal Guarantee signed by an authorized representative awarded the subcontract will be requested instead of bonds. Personal Guarantees will be in the form included with the subcontract.

BID PACKAGES: This project is being bid as "Bid Packages" per contract number. The bidder must self-perform a minimum of 15% of each bid package that is being bid. If a bidder is interested in bidding multiple bid packages, the bidder must submit individual bids for each bid package per GMP. Bidders may demonstrate economy of scale savings on their proposal forms by bidding multiple bid packages for a single GMP. However, bidders may NOT combine multiple bid packages for multiple GMPs, into a single GMP submission. All bids will be reviewed and evaluated for completeness of scope coverage. Subcontracts shall be awarded, if awarded at all, by the general contractor on the basis of lowest bid. The District defines lowest bid as the lowest responsive, responsible bid for a single bid package or the summation of the lowest value of multiple bid packages were proposed by a subcontractor. If DVBE mandatory participation is needed, the next lowest subcontractor who can meet the minimum 3% DVBE requirement may be selected.

BID PACKAGES ARE AS FOLLOWS. It is required that bidders possess any of the following classification(s) of California

State Contractors License(s) (or other appropriate license, subject to District approval), valid and in good standing, at the time of bid opening and contract award.

Boone Elementary Reroof (GMP No. 3): CC22-0463-52-A4-G3		
Bid Package No.	Trade Scope (these are examples only)	CA License No.
07.50	Roofing	В

The District reserves the right to reject any and all bids and to waive any irregularities or informalities in any bids or in the bidding process. No bidder may withdraw his bid for a period of **90** days after the date set for the opening of bids.

Note: Authorized under Education Code §17406, LLB is a common delivery method used by approximately 89 school districts in California, including 15 school districts within San Diego County. Effective January 1, 2017, Lease-Leaseback is to be used via a competitive selection process for best value award (in contrast to the regular design-bid-build, which requires award to the lowest bidder).

SAN DIEGO UNIFIED SCHOOL DISTRICT George A. Harris III Director, Fiscal Controls and Information Systems Facilities Planning and Construction Advertisement Dates: February 8, 2024 February 13, 2024 CC22-0463-52-A4-G3